

Date: June 27, 2023

**Ref: Company Code: 12835
Symbol: INCREFIN**

To, The National Stock Exchange of India Limited Exchange Plaza, Bandra – Kurla Complex, Bandra (E), Mumbai – 400051	To, BSE Limited Phiroze Jeejeebhoy Tower Dalal Street, Mumbai - 400001
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Sub: Proceedings of the Twenty Eighth Annual General Meeting (“AGM”) of Incred Financial Services Limited (“the Company”).

Dear Sir/Madam,

Pursuant to Regulation 51(2) read with Part B of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed, the summary of proceedings of the AGM of the Company held today i.e., Tuesday, June 27, 2023.

We request you to kindly take the same on record.

Thanking you

**For InCred Financial Services Limited
(erstwhile known as KKR India Financial Services Limited)**

**Gajendra Thakur
Company Secretary
Membership No. A19285**

SUMMARY OF THE PROCEEDINGS OF THE 28th (TWENTY EIGHTH) ANNUAL GENERAL MEETING (AGM) OF INCRED FINANCIAL SERVICES LIMITED.

The Annual General Meeting (“AGM” / “Meeting”) of the members of InCred Financial Services Limited (“the Company”) was held, at a shorter notice, on Tuesday, June 27, 2023 at 11:00 a.m. at the registered office of the Company situated at Unit No. 1203, 12th floor, B Wing, The Capital, Plot No. C - 70, G Block, BKC, Mumbai – 400051.

Mr. Vivek Bansal chaired the proceedings of the Meeting.

The requisite quorum being present, the Chairman called the meeting to order and welcomed all the members to the AGM of the Company.

The meeting was attended by 5 Directors, out of which 4 were Independent Directors.

Mr. Gajendra Thakur, Company Secretary of the Company welcomed all the members, directors, representative of statutory auditor and invitees to the AGM. He then confirmed that the relevant statutory registers and documents as prescribed under the Companies Act, 2013/ Secretarial Standards were available for inspection.

With the permission of the members present at the meeting, the Notice of the AGM was taken as read. The members were also informed that since the reports of Joint Statutory Auditors and Secretarial Auditor were unqualified, the same were not required to be read at the Meeting.

Thereafter, the Chairman invited queries from the members on the business to be transacted at the AGM. No queries were raised by any of the Members.

Thereafter, the following items of business as mentioned in the Notice of AGM were transacted at the meeting and all the resolutions were approved unanimously by the members of the Company:

Sr. No.	Item Description	Resolution Type
1.	To consider and adopt the audited standalone financial statements of the Company, together with the report of the Board of Directors and the Auditors thereon for the financial year ended March 31, 2023, and audited consolidated financial statements of the Company together with the report of the Auditors thereon for the financial year ended March 31, 2023.	Ordinary Resolution
2.	To appoint director in place of Mr. Vivek Anand PS (DIN: 02363239), who retires by rotation and being eligible, offers himself for re-appointment.	Ordinary Resolution
3.	Re-appointment of M/s. S. R. Batliboi & Associates LLP, Chartered Accountants as Statutory Auditors of the Company.	Ordinary Resolution
4.	Appointment of Mr. Rohan Suri (DIN: 07074450) as the Non-Executive Director of the Company, liable to retire by rotation.	Ordinary Resolution

INCRED FINANCIAL SERVICES LIMITED

(Formerly known as KKR India Financial Services Limited)

Registered & Corporate Office:

Unit No. 1203, 12th floor, B wing, The Capital, Plot No C-70, G Block, Bandra Kurla Complex, Mumbai, Maharashtra, India, 400051

CIN: U67190MH1995PLC360817 | Email: care@incred.com | Contact: 1800-102-2192 | Website- www.incred.com

5.	Appointment of Mr. Sankaran Nair Rajagopal (DIN: 10087762) as the Independent Director of the Company.	Special Resolution
6.	Appointment of Ms. Sunita Gupta (DIN: 06902258) as the Independent Director of the Company.	Special Resolution
7.	Appointment of Ms. Ambika Bisla (DIN: 09789579) as the Independent Director of the Company.	Special Resolution
8.	Issuance of non-convertible debentures/bonds during F.Y 2023-24.	Special Resolution
9.	To approve material related party transaction for the F.Y 2023-24	Ordinary Resolution

The Chairman then declared the meeting as closed.

The meeting concluded at 11:30 a.m. with a vote of thanks to the Chair.

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