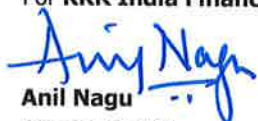


KKR India Financial Services Limited
UNAUDITED PROVISIONAL STATEMENT OF PROFIT AND LOSS FOR THE PERIOD April 1, 2021 to August 31, 2021

(Amounts in INR millions)

Particulars	01 Apr 21 -31 Aug 21	
Interest Income		816
Fees & Other Income		-
Gross Income		816
Interest Expenses		488
Net Income		328
Employee Benefit Expense	98	
Depreciation and amortisation expense	7	
Net (Gain)/Loss on Fair Value Changes	635	
Impairment on financial instruments (Expected Credit Loss)	(3)	
Other Expense	80	
Total Expenses		817
PBT		(489)
Provision for taxation		(119)
PAT		(370)

For **KKR India Financial Services Limited**



Anil Nagu

Director & CFO

DIN 00110529

Date: September 13, 2021

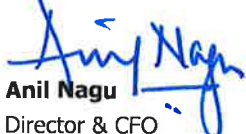


KKR India Financial Services Limited
UNAUDITED PROVISIONAL BALANCE SHEET AS AT August 31, 2021

(Amounts in INR millions)

Key Balance Sheet Items	As of 31-Aug-21	
Assets		
Fixed Asset	179	
Less: Provision for Depreciation	(112)	
Net Block		68
Loans & Advances	12,793	
Interest Accrued Due & Not Due	1,949	
Expected credit loss on loans & Investments	(920)	
Net Loss/gain on fair value changes-Loan & Investments	(1,647)	
Unamortised cost on loans	(71)	
EIR interest amort	28	
Net Loans & Advances (Asset)		12,132
Cash & Cash Equivalents		4,876
Deferred Tax Assets		3,126
Current Asset & Taxes		1,109
Total		21,312
Equity & Liabilities		
Equity Share Capital	4,602	
Reserves and Surplus	5,732	10,334
Borrowings		9,926
-Bank Borrowings	8,690	
-Unamortised Borrowing cost-Bank Borrowings	(10)	
-NCD	1,250	
-Unamortised borrowing cost-NCD	(3)	
Interest Accrued on Borrowings		870
Provisions		145
Other Current Liabilities		37
Total		21,312

For **KKR India Financial Services Limited**


Anil Nagu

Director & CFO
DIN 00110529

Date: September 13, 2021

