

Date: 06 May 2022

Ref: Company Code: 11843

The National Stock Exchange of India Limited Exchange Plaza, Bandra – Kurla Complex, Bandra (E), Mumbai - 400051	BSE Limited Phiroze Jeejeebhoy Tower Dalal Street, Mumbai – 400001
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Kind Attn: Head – Listing Department / Dept of Corporate Communications**Sub: Disclosure pursuant to Regulation 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir / Madam

This intimation is made in accordance with the requirements of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including Regulation 51 and further to our earlier intimations dated August 11, 2021 and September 3, 2021 wherein InCred Financial Services Limited (the “Company”) had informed the stock exchange on the composite scheme of amalgamation and arrangement amongst KKR Capital Markets India Private Limited, Bee Finance Limited, KKR India Financial Services Limited and the Company and their respective shareholders *inter alia* involving the demerger of the Company’s non-banking financing business into KKR India Financial Services Limited (“Scheme”).

We are pleased to inform you that the Hon’ble National Company Law Tribunal (“NCLT”), Mumbai Bench, at the hearing held today (i.e., May 6, 2022) had approved the Scheme. On receipt of the order copy, the same would be placed on the website of the stock exchanges. The scheme will be made effective in due course.

We request you to kindly take the above on records.

Thanking you,

Yours faithfully,

For InCred Financial Services Limited**Gajendra Thakur
Company Secretary****INCRED FINANCIAL SERVICES LIMITED**

Corporate Office:
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The Capital, Plot No C-70, G Block,
Bandra Kurla Complex, Mumbai,
Maharashtra, India, 400051

Registered Office:
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